

# KeyedIn Enterprise September 2021 v7.3.4 Update Release

## Release Summary

Version 7.3.4

8<sup>th</sup> September 2021

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## Document Management

### Version Control

Version Number	Date	Revision Description/Summary of Change	Section Number	Prepared By	Next Review Date
1.0	26/08/2021	ALL	ALL	R Thompson	

### Document Approval

Version Number	Approval Date	Approved By (Name/Title)
1.0	27/08/2021	Matthew Muldoon – Chief Product Officer

### Document Authorization

Version Number	Approval Date	Approved By (Name/Title)
1.0	26/08/2021	Paul Gleghorn – SVP, Technology and Architecture

### Overview of Changes

	Fixes	Enhancement
<b>Web Application</b>	✓	✓
<b>Mobile Application</b>	x	x
<b>Mobile Services</b>	x	x
<b>V3 API</b>	x	x
<b>V7 Core API</b>	x	x
<b>V7 Data API</b>	x	x
<b>Data Views</b>	✓	✓

## Release Summary

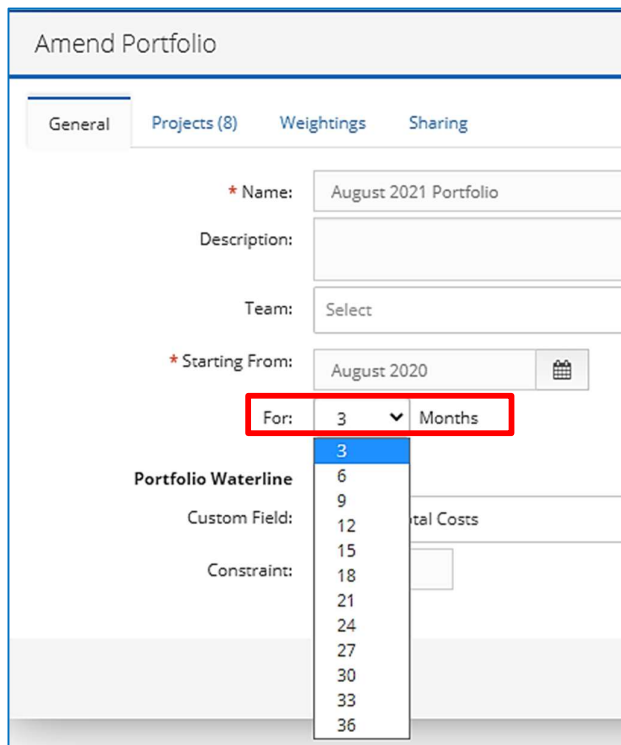
KeyedIn Enterprise v7.3.4 is a scheduled maintenance update release with general support fixes and two minor enhancements:

- The maximum number of configurable periods in Portfolio Analysis has been increased from 24 to 36 months to support Scenario modelling over a three year horizon.
- The standard *Report Usage Log* report has also been updated to include the Report Key, Name (in addition to the existing full *Title*) and Unique Reference. The updated Report is available on request from Support.

Customers will be notified separately via our internal Support process (Freshdesk) for any of their tickets that have now been resolved in this Release.

## Portfolio Analysis – allowed periods increased from 24 to 36 months

When configuring a Portfolio, the limit of the number of periods that can be modelled has been increased from 24 to 36 months, selectable in 3-monthly increments, to allow for scenario modelling over a longer time period.

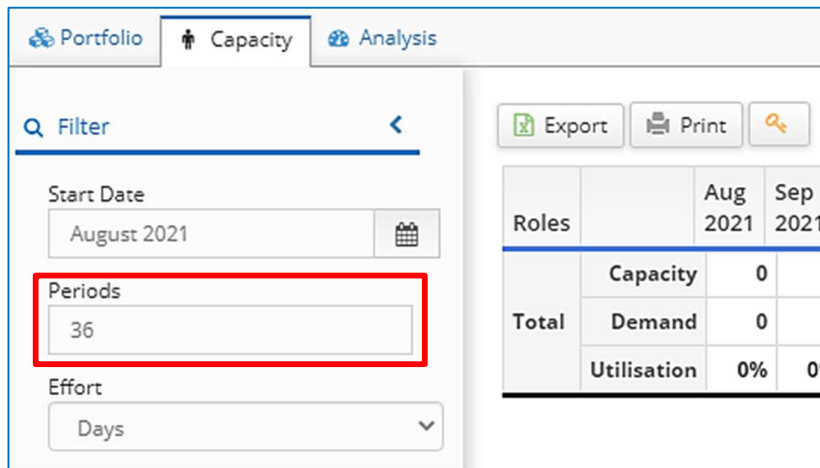


The screenshot shows the 'Amend Portfolio' form with the following fields and values:

- Name:** August 2021 Portfolio
- Description:** (empty)
- Team:** Select
- Starting From:** August 2020
- For:** 3 Months (highlighted with a red box)
- Portfolio Waterline:** 3 (selected in the dropdown menu)
- Custom Field:** (empty)
- Constraint:** (empty)

The dropdown menu for 'For' shows the following options: 3, 6, 9, 12, 15, 18, 21, 24, 27, 30, 33, 36.

The Periods selector on the Portfolio Analysis Capacity tab also allows selection of up to 36 month periods for Portfolios of corresponding duration.



### Enhancement to Report Usage Log

The standard *Report Usage Log* report has been enhanced with the new fields highlighted below.

The *Current Reference* field relates to the Unique Reference that can be specified for Reports created in the enhanced Report Writer.

The full Report Title is also now shown and not restricted to 50 characters as previously.

Report Usage							
Showing Report Usage from 01/08/2021 to 31/08/2021							
User Code	User Description	Report Key	Report Title	Current Name	Current Reference	Started On	Finished On
SUPERVISOR	Ryan Thompson	423	Expense Actuals	Expense Actuals.	EA001	26/08/2021 16:03:33	

This updated report is available on request from Support.

### Data View Changes

The following data view changes have been made for this release:

Data View	New Fields
Project Workflow Approval Audit v6.0.2	Submitted On Date

Data view changes are optional. Please contact Support for installation guidance as required.