

KeyedIn Projects V7.3 Winter 2020/21 Release

Release Brief

Version 7.3.0

March 2021

Contents

Document Management	2
Version Control	2
Document Approval	
Document Authorization	
Summary of Service Changes	
Release Summary	



Document Management

Version Control

Version Number	Date	Revision Description/Summary of Change	Section Number	Prepared By	Next Review Date
1.0	09/03/2021	ALL	ALL	R Thompson	

Document Approval

Version Number	Approval Date	Approved By (Name/Title)	
1.0	15/03/2021	Matthew Muldoon / Chief Product Officer	

Document Authorization

Version Number	Approval Date	Approved By (Name/Title)
1.0	15/03/2021	Paul Gleghorn / SVP Technology and Architecture

Summary of Service Changes

	Fixes	Enhancement
Web Application	✓	✓
Mobile Application	*	×
Mobile Services	*	✓
API	✓	✓
Data Views	×	✓



Release Summary

KeyedIn Projects v7.3 is the first major release of 2021 delivering exciting changes to our market leading Task Planning and Reporting functionality to further facilitate execution and delivery within an agile environment.

Additionally, a number of supporting changes have been made to help customers with integrations more easily manage Project Task plans, and our continued roll-out of modern API driven technology delivers further usability improvements to various administration entities.

In summary, this release introduces:

- A new Kanban style **Task Board** as an alternative way to visualise and manage the progress of Tasks within a collaborative agile environment.
- The ability to output reporting data to custom PowerPoint templates to create powerful automated MI that can be readily disseminated to interested stakeholders.
- Further additions to the **enhanced report writer**, including the ability to:
 - Add iFrame widgets within Dashboards, to embed other supported applications (such as Power BI) within KeyedIn.
 - o Schedule enhanced reports. *
 - o Access enhanced reports via the Reporting API.
 - Work more easily with the Report Writer with various usability improvements.
 - * Ability to schedule enhanced PDF reports will be delivered in the subsequent major release (7.4).
- Various enhancements to support clients with rich agile tool integrations (such as JIRA) to better manage Task Plans, including:
 - o Ability to control Multiple Plan Versions at the Project level.
 - An Integration custom field initially intended for use with the Task Entity to allow integrations to update these field types without overwriting an existing checked out plan.
 - Supporting enhancements to the Task API, with additional control over Task creation.



- Product Editions, a new licensing model to more competitively tailor our product offering to new customers given the evolving PPM market.
 - KeyedIn Enterprise the new name for KeyedIn Projects, offering full functionality.
 - KeyedIn Adaptive Portfolios (KAP) Strategic Portfolio Analysis for Investment-level decision making.
 - KeyedIn Projects (KIP) Adaptive Project Management for Project delivery and execution.

Please note, all existing customers at 1st April will be unaffected and will be transferred across to the KeyedIn Enterprise edition as part of their next renewal process. Please refer to the customer pre-release video for more information.

Standard maintenance and support fixes are also included in this release, and customers will be notified separately via our internal Support Portal for any of their tickets that have been resolved.

